# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : <u>30/06/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tongdao Liepin Group (Incorporated in the Cayman Islands with limited liability)
Date Submitted	07/07/2021

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : <u>6100</u> Descrip	Ordinary S	Shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	1,000,000,000	0.0001	100,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	1,000,000,000	0.0001	100,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

### 2. Preference Shares

Stock code : N/A	N/A Description :		N/A	۹	
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preced	ling month	N/A	N/A	N/A	
Increase/(decrease)	-	N/A	-	N/A	
Balance at close of the mo	onth _	N/A	<u>N/A</u>	N/A	

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedin	ig month	N/A	N/A	N/A
Increase/(decreas	e)	_	N/A		N/A
Balance at close o	of the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (US\$):

100,000.00

### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	523,074,384	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	523,074,384	N/A	N/A	N/A

Particulars of share option scheme       No. of new shares of sure sof issuer issued during the approval date (d/mm/yyyy) and class of shares issuable       No. of new shares of issuer which may be issued during the month pursuant thereto as at close of thereto         1. Pre-IPO Share Option Scheme       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO Share Option Scheme       0       0       94,020       0       5,096,625         (/ / )       0       0       94,020       0       5,096,625         (Note 1)       0       0       0       0       2,250,000         (/ / )       0       0       0       0       2,250,000         (Note 1)       0       0       0       0       2,250,000         (Note 1)       0       0       0       0       2,250,000         (Note 1)       0       0       0       0       2,250,000         Scheme       Exercise Price       HK\$18.3       0       0       0       850,000         Scheme       0       0       0       0       0       850,000       850,000         (Note 1)       0       0       0       0       0       850,000       850,000         (Note 1)       1       0	Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
scheme       issued virus       issued virus       issued virus       issued virus       issued virus       ithereto as at close of the month virus         and class of shares issuable       Granted       Exercised       Cancelled       Lapsed       ithereto	Particulars of					No. of new	No. of new shares of
scheme         issued pursuant         issued pursuant           including EGM         Movement during the month         inonth pursuant         thereto as at close of           approval date         Granted         Exercised         Cancelled         Lapsed           1. Pre-IPO         Share Option         Scheme         Scheme         Scheme           Exercise Price         US\$0.266 -         US\$2.50         O         0         94,020         0         5,096,625           (Note 1)         Ordinary shares         0         0         94,020         0         5,096,625           (Note 1)         Ordinary shares         0         0         0         2,250,000           (Note 1)         Ordinary shares         0         0         0         2,250,000           (Note 1)         Ordinary shares         0         0         0         2,250,000           (Note 1)         Ordinary shares         0         0         0         850,000           (Note 1)         Ordinary shares         0         0         0         850,000           (Note 1)         Ordinary shares         0         0         0         850,000           (Note 1)         A. Post-IPO         Share Option         <	share option					shares of issuer	issuer which may be
including EGM       Movement during the month       month pursuant       thereto as at close of the month         approval date       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO       Share Option       Share Sisuale       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO       Share Option       Scheme	scheme					issued during the	
approval date       thereto       the month         (dd/mm/yyyy)       and class of       shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO       Share Option       Scheme       Exercise Price       US\$2.50       US\$2.50       US\$2.50       O       0       0       94,020       0       5,096,625         (Note 1)	including EGM		Movement di	iring the month			
(d/d/mm/yyyy)         and class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Pre-IPO         Share Option         Scheme         Exercise Price         US\$2.0268 -         US\$2.0268 -         US\$2.50         (       /         Ordinary shares       0       0       94,020       0       5,096,625         (Note 1)       0       0       94,020       0       5,096,625         Scheme       Exercise Price       1       1       1       1         Scheme       Exercise Price       1       1       1       1         Ordinary shares       0       0       0       0       2,250,000         (Note 1)       0       0       0       0       2,250,000         (Note 1)       0       0       0       0       2,250,000         (Note 1)       0       0       0       0       850,000         (Note 1)       0       0       0       0       850,000         (Note 1)       0       0       0       0       850,000         (Note 1)       0       0 <t< td=""><td></td><td></td><td>movement at</td><td></td><td></td><td></td><td>the month</td></t<>			movement at				the month
and class of shares issuable         Granted         Exercised         Cancelled         Lapsed           1. Pre-IPO         Share Option         Scheme         <							
1. Pre-IPO         Share Option         Scheme         Exercise Price         US\$2.50         ( / / )         Ordinary shares         0       0         94,020       0         5,096,625         (Note 1)         2. Post-IPO         Share Option         Scheme         Exercise Price         HK\$18.3         ( / / )         Ordinary shares         0       0         3. Post-IPO         Share Option         Scheme         Exercise Price         HK\$18.3         ( / / )         Ordinary shares       0         0       0       0         Share Option       5,000         Scheme       1         Exercise Price       1         HK\$18.22       0       0       0         (Note 1)       0       0       0       850,000         (Note 1)       0       0       0       850,000         (Note 1)       0       0       0       850,000         (Note 1)       0       0       0       0 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
1. Pre-IPO         Share Option         Scheme         Exercise Price         US\$2.50         ( / / )         Ordinary shares         0       0         94,020       0         5,096,625         (Note 1)         2. Post-IPO         Share Option         Scheme         Exercise Price         HK\$18.3         ( / / )         Ordinary shares         0       0         3. Post-IPO         Share Option         Scheme         Exercise Price         HK\$18.3         ( / / )         Ordinary shares         0       0         Share Option         Scheme         Exercise Price         HK\$18.22         ( / / )         Ordinary shares         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0       0         0	shares issuable	Granted	Exercised	Cancelled	Lapsed		
Scheme         Exercise Price           US\$0.0268 -         US\$2.50           (/ / )         Ordinary shares         0         0         94,020         0         5,096,625           (Note 1)         Ordinary shares         0         0         0         94,020         0         5,096,625           (Note 1)         Ordinary shares         0         0         0         0         5,096,625           Exercise Price         HK\$18.3         -         -         -         -         -           (/ / /)         Ordinary shares         0         0         0         0         2,250,000           (Note 1)         Ordinary shares         0         0         0         0         2,250,000           3. Post-IPO         Share Option         Scheme         Exercise Price         -					•		
Scheme         Exercise Price           US\$0.0268 -         US\$2.50           (/ / )         Ordinary shares         0         0         94,020         0         5,096,625           (Note 1)         Ordinary shares         0         0         0         94,020         0         5,096,625           (Note 1)         Ordinary shares         0         0         0         0         5,096,625           Exercise Price         HK\$18.3         -         -         -         -         -           (/ / /)         Ordinary shares         0         0         0         0         2,250,000           (Note 1)         Ordinary shares         0         0         0         0         2,250,000           3. Post-IPO         Share Option         Scheme         Exercise Price         -	Share Option						
Exercise Price           US\$2.50           ( / / )           Ordinary shares           0         0           2. Post-IPO           Share Option           Scheme           Exercise Price           HK\$18.3           ( / / )           Ordinary shares           0         0           0							
US\$0.0268 -           US\$2.50           ( / / )           Ordinary shares         0           0         0           Share Option           Scheme           Exercise Price           HK\$18.3           ( / / )           Ordinary shares           0         0							
US\$2.50           (///)           Ordinary shares           0         0           0         0           94,020         0           5,096,625             2. Post-IPO           Share Option           Scheme           Exercise Price           HK\$18.3           (///)           Ordinary shares           0         0           0							
Image: constraint of the system         0         0         0         94,020         0         5,096,625           Image: constraint of the system         Image: consten         Image: constraint of the system<							
(Note 1)         2. Post-IPO         Share Option         Scheme         Exercise Price         HK\$18.3         ( / / )         Ordinary shares         0       0         0	<u>US\$2.50</u>						
(Note 1)         2. Post-IPO         Share Option         Scheme         Exercise Price         HK\$18.3         ( / / )         Ordinary shares         0       0         0	( / / )						
2. Post-IPO           Share Option           Scheme           Exercise Price           HK\$18.3           ( / / )           Ordinary shares           0         0           (Note 1)           3. Post-IPO           Share Option           Scheme           Exercise Price           HK\$18.22           ( / / )           Ordinary shares           0         0           Ordinary shares           0         0           Scheme           Exercise Price           HK\$18.22           ( / / )           Ordinary shares           0         0           0         0           0         0           0         0           0         0           0         0           0         0           850,000	Ordinary shares	0	0	0	94,020	0	5,096,625
Share Option           Scheme           Exercise Price           HK\$18.3           ( / / )           Ordinary shares           0         0           Ordinary shares           0         0           0         0           0         0           0         0           0         0           3. Post-IPO           Share Option           Scheme           Exercise Price           HK\$18.22           ( / / )           Ordinary shares           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0      0	(Note 1)						
Share Option           Scheme           Exercise Price           HK\$18.3           ( / / )           Ordinary shares           0         0           Ordinary shares           0         0           0         0           0         0           0         0           0         0           3. Post-IPO           Share Option           Scheme           Exercise Price           HK\$18.22           ( / / )           Ordinary shares           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0      0	, ,						
Share Option           Scheme           Exercise Price           HK\$18.3           ( / / )           Ordinary shares           0         0           Ordinary shares           0         0           0         0           0         0           0         0           0         0           3. Post-IPO           Share Option           Scheme           Exercise Price           HK\$18.22           ( / / )           Ordinary shares           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0           0         0      0	2 Post-IPO						
Scheme           Exercise Price           HK\$18.3           (///)           Ordinary shares           0         0           Ordinary shares           0         0							
Exercise Price           HK\$18.3           ( / / )           Ordinary shares         0           0         0           Ordinary shares         0           0         0           3. Post-IPO           Share Option           Scheme           Exercise Price           HK\$18.22           ( / / )           Ordinary shares           0         0 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>							
HK\$18.3         0         0         0         0         0         2,250,000           Ordinary shares         0         0         0         0         0         2,250,000           (Note 1)         3. Post-IPO         5         5         5         5         5           Share Option         Scheme         5         <							
Image: Contract shares         0         0         0         0         0         2,250,000           Ordinary shares         0         0         0         0         0         2,250,000           3. Post-IPO							
(Note 1)         3. Post-IPO         Share Option         Scheme         Exercise Price         HK\$18.22         (/ / / )         Ordinary shares       0         0       0       0         Ordinary shares       0         4. Post-IPO         Share Option         Scheme         Exercise Price	HK\$18.3						
(Note 1)         3. Post-IPO         Share Option         Scheme         Exercise Price         HK\$18.22         (/ / / )         Ordinary shares       0         0       0       0         Ordinary shares       0         4. Post-IPO         Share Option         Scheme         Exercise Price	( / / )						
3. Post-IPO         Share Option         Scheme         Exercise Price         HK\$18.22         ( / / )         Ordinary shares       0         0       0       0         Ordinary shares       0       0         (Note 1)       4. Post-IPO         Share Option       Scheme         Exercise Price       Exercise Price	Ordinary shares	0	0	0	0	0	2,250,000
Share Option   Scheme   Exercise Price   HK\$18.22   ( / / )   Ordinary shares   0 <td< td=""><td>(Note 1)</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	(Note 1)						
Share Option   Scheme   Exercise Price   HK\$18.22   ( / / )   Ordinary shares   0 <td< td=""><td>. ,</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	. ,						
Share Option   Scheme   Exercise Price   HK\$18.22   ( / / )   Ordinary shares   0 <td< td=""><td>3. Post-IPO</td><td></td><td></td><td></td><td></td><td></td><td></td></td<>	3. Post-IPO						
Scheme         Exercise Price         HK\$18.22         ( / / )         Ordinary shares       0         0       0							
Exercise Price         HK\$18.22         ( / / )         Ordinary shares       0       0       0       0       850,000         (Note 1)         4. Post-IPO         Share Option         Scheme         Exercise Price	· · · · · · · · · · · · · · · · · · ·						
HK\$18.22         Omega							
( / / )         Ordinary shares         0         0         0         0         850,000           (Note 1)         4. Post-IPO         5hare Option         5cheme         5chem         5chem         5cheme <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
(Note 1)       4. Post-IPO       Share Option       Scheme       Exercise Price	HK\$18.22						
(Note 1)       4. Post-IPO       Share Option       Scheme       Exercise Price	( / / )						
4. Post-IPO Share Option Scheme Exercise Price	Ordinary shares	0	0	0	0	0	850,000
4. Post-IPO Share Option Scheme Exercise Price	(Note 1)						
Share Option       Scheme       Exercise Price	, ,						
Share Option       Scheme       Exercise Price	4. Post-IPO						
Scheme Exercise Price							
Exercise Price							
$\frac{HK_{3}15.50}{( / / )}$							
	HK\$15.50						
Ordinary shares         0         0         0         0         350,000	· · · · · · · · · · · · · · · · · · ·	0	0	0	0	0	350,000
(Note 1)	(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	er Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
including EGM		Movement du	uring the month	า		thereto as at close of
approval date					thereto	the month
(dd/mm/yyyy) and						
class of shares	Orrestad	<b>F</b> unction of	Osseslad	المعمما		
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$18.096						
( / / )						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
6. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$16.548						
Ordinary shares	0	0	0	0	0	1,700,000
(Note 1)	0	0		0		1,700,000
7. Post-IPO						
Share Option						
Scheme						
Exercise Price						
HK\$19.940						
Ordinary shares	0	0	0	150,000	0	1,100,000
(Note 1)				,		
(		т	otal A. (Ord	inary shares)	Nil	
				ence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised d	uring the mo	onth from exerc				
of options (State cu				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
¥						
( / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		\				
(if applicable) (dd/mm/yyyy)	( / /	$\sum$				
3.		$\backslash$				
		$\backslash$				
( / / )		/				
Stock code (if listed) Class of shares issuable (Note 1)			$\backslash$			
Subscription price			$\backslash$			
EGM approval date (if applicable)				$\backslash$		
4		)		$\backslash$		
4.				$\backslash$		
( / / ) Stock code (if listed)				$\backslash$		
Stock code (if listed) Class of shares				· · · · · · · · · · · · · · · · · · ·	$\backslash$	
<b>O</b> I I I I I I I I I I I I I I I I I I I					$\backslash$	
EGM approval date					$\backslash$	
(if applicable)	( / /	)			$\backslash$	
(du/mm/yyyy)	( / /					$\backslash$
		Total B		ary shares) ce shares)		. \
				ther class)		
			,	,		

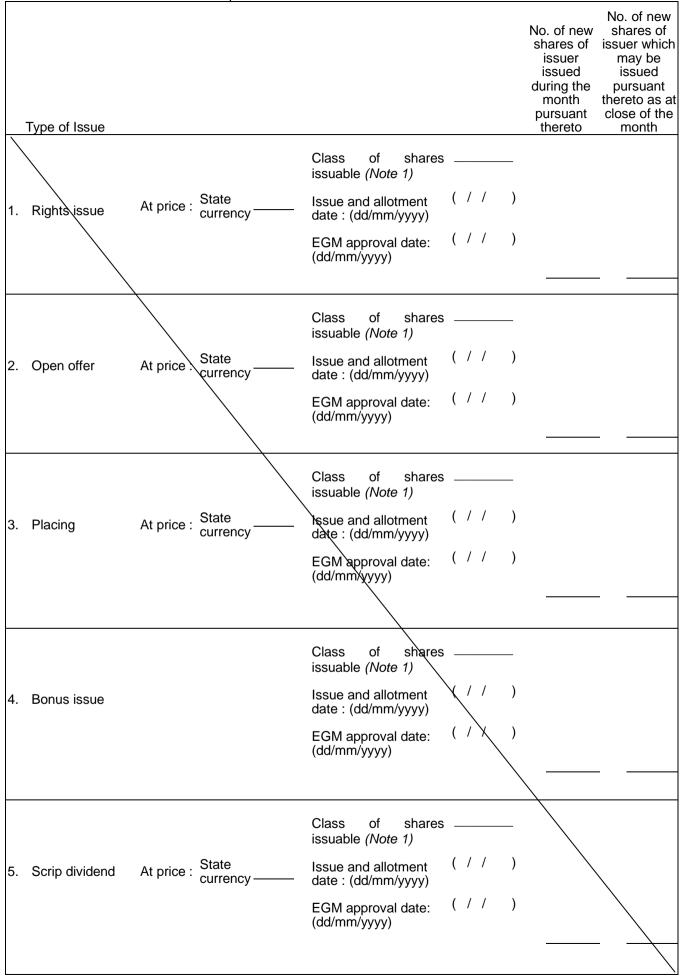
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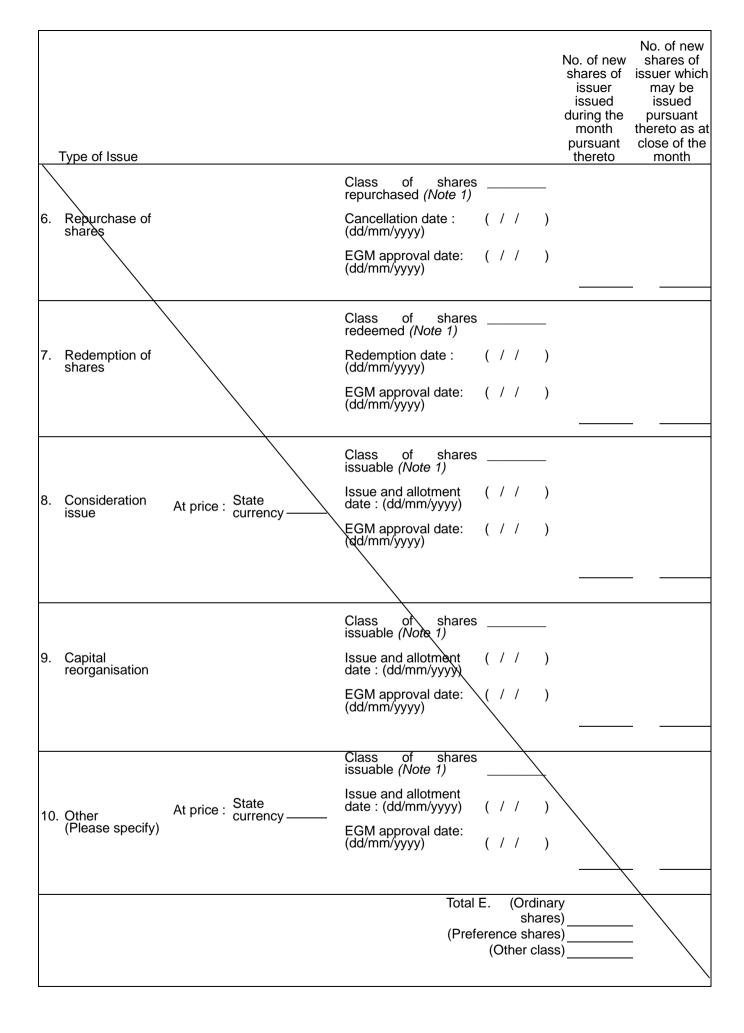
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	outotanding	month	monun	month		
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	( / / )					
<u></u>	+					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date						
(if applicable)	<i>, , ,</i> , , ,	$\backslash$				
(dd/mm/yyyy) 3.	( / / )	-				
<u>.</u>	_	$\backslash$				
	_		$\backslash$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			$\backslash$	\ \		
(if applicable)				$\backslash$		
	( / / )					
4.	_					
	_			$\backslash$		
					$\underline{\}$	_
Stock code (if listed) Class of shares					$\backslash$	
Subscription price					$\backslash$	
EGM approval date (if applicable)						$\backslash$
	( / / )					$\mathbf{n}$
		Т	otal C. (Ordina (Preferen	ary shares) ce shares)		<u> </u>
			() ()	ther class)		
			,			

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
*		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	o E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").			

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Subm	itted by:	Dai Kebin		
Title:		Director		
(Director, Secretary or other duly authorised officer)				

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.